



STRATOSCALE

EVERYTHING KUBERNETES: A PRACTICAL GUIDE

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KUBERNETES – HIGH LEVEL ARCHITECTURE

NODE

A Kubernetes cluster consists of one or more nodes managed by Kubernetes. The nodes are bare-metal servers, on-premises VMs, or VMs on a cloud provider. Every node contains a container runtime (for example, Docker Engine), kubelet (responsible for starting, stopping, and managing individual containers by requests from the Kubernetes control plane), and kube-proxy (responsible for networking and load balancing).

MASTER NODE

A Kubernetes cluster also contains one or more master nodes that run the Kubernetes control plane. The control plane consists of different processes, such as an API server (provides JSON over HTTP API), scheduler (selects nodes to run containers), controller manager (runs controllers, see below), and etcd (a globally available configuration store).

DASHBOARD AND CLI

A Kubernetes cluster can be managed via the Kubernetes Dashboard, a web UI running on the master node. The cluster can also be managed via the command line tool kubectl, which can be installed on any machine able to access the API server, running on the master node. This tool can be used to manage several Kubernetes clusters by specifying a context defined in a configuration file.

KUBERNETES BUILDING BLOCKS

Kubernetes provides basic mechanisms for the deployment, maintenance, and scaling of containerized applications. It uses declarative primitives, or building blocks, to maintain the state requested by the user, implementing the transition from the current observable state to the requested state.

THE BASICS



POD

A pod is the smallest deployable unit that can be managed by Kubernetes. A pod is a logical group of one or more containers that share the same IP address and port space. The main purpose of a pod is to support co-located processes, such as an application server and its local cache. Containers within a pod can find each other via localhost, and can also communicate with each other using standard inter-process communications like SystemV semaphores or POSIX shared memory. In other words, a pod represents a “logical host”. Pods are not durable; they will not survive scheduling failures or node failures. If a node where the pod is running dies, the pod is deleted. It can then be replaced by an identical pod, with even the same name, but with a new unique identifier (UID).



LABEL

A label is a key/value pair that is attached to Kubernetes resource, for example, a pod. Labels can be attached to resources at creation time, as well as added and modified at any later time.



SELECTOR

A label selector can be used to organize Kubernetes resources that have labels. An equality-based selector defines a condition for selecting resources that have the specified label value. A set-based selector defines a condition for selecting resources that have a label value within the specified set of values.

USING LABELS AND SELECTORS FOR FINE-GRAINED CONTROL

A Kubernetes controller, for example, uses a selector to define a set of managed pods so that pods in that set have the corresponding label. A label is just a key/value pair that is attached to Kubernetes resources such as pods. Labels can be attached to resources when they are created, or added and modified at any time. Each resource can have multiple labels. For example:

```
release: stable
environment: dev
```

A label selector defines a set of resources by specifying a requirements for their labels. For example:

```
environment = dev
environment != live
environment in (dev, test)
environment notin (live)
release = stable, environment = dev
```

The first two selectors have an equality-based requirement, the third and fourth selectors have a set-based requirement. The last selector contains the comma separator, which acts as a logical “AND” operator, so the selector defines a set of resources where the label “release” equals “stable” and the label “environment” equals “dev.”

SERVICE DISCOVERY

Kubernetes supports finding a service in two ways: through environment variables and using DNS.

ENVIRONMENT VARIABLES

Kubernetes injects a set of environment variables into pods for each active service. Such environment variables contain the service host and port, for example:

```
MYSQL_SERVICE_HOST=10.0.150.150
MYSQL_SERVICE_PORT=3306
```

An application in the pod can use these variables to establish a connection to the service.

The service should be created before the replication controller or replica set creates a pod’s replicas. Changes made to an active service are not reflected in a previously created replica.

DNS

Kubernetes automatically assigns DNS names to services. A special DNS record can be used to specify port numbers as well. To use DNS for service discovery, a Kubernetes cluster should be properly configured to support it.

3 STORAGE BUILDING BLOCKS



VOLUME

A container file system is ephemeral: if a container crashes, the changes to its file system are lost. A volume is defined at the pod level, and is used to preserve data across container crashes. A volume can be also used to share data between containers in a pod. A volume has the same lifecycle as the the pod that encloses it—when a pod is deleted, the volume is deleted as well. Kubernetes supports different volume types, which are implemented as plugins.



PERSISTENT VOLUME

A persistent volume represents a real networked storage unit in a cluster that has been provisioned by an administrator. Persistent storage has a lifecycle independent of any individual pod. It supports different access modes, such as mounting as read-write by a single node, mounting as read-only by many nodes, and mounting as read-write by many nodes. Kubernetes supports different persistent volume types, which are implemented as plugins. Examples of persistent volume types include AWS EBS, vSphere volume, Azure File, GCE Persistent Disk, CephFS, Ceph RBD, GlusterFS, iSCSI, NFS, and Host Path.



PERSISTENT VOLUME CLAIM

A persistent volume claim defines a specific amount of storage requested and specific access modes. Kubernetes finds a matching persistent volume and binds it with the persistent volume claim. If a matching volume does not exist, a persistent volume claim will remain unbound indefinitely. It will be bound as soon as a matching volume become available.

IMPERATIVE VS. DECLARATIVE ORCHESTRATION

Before getting to the practical steps of the Kubernetes deployment, it's important to understand the key approaches to orchestration.

The classic **imperative approach** for managing software involves several steps or tasks, some of which are manual. When working in a team, it is usually required that these steps be documented, and, in an ideal case, automated. Preparing good documentation for a classic imperative administrative procedure and automating these steps can be non-trivial tasks, even if each of the steps is simple.

A **declarative** approach for administrative tasks is intended to solve such challenges. With a declarative approach, an administrator defines a target state for a system (application, server, or cluster). Typically, a domain-specific language (DSL) is used to describe the target state. An administrative tool, such as Kubernetes, takes this definition as an input and takes care of how to achieve the target state from the current observable state.



HANDS-ON: GETTING STARTED

[Minikube](#) is an ideal tool for getting started with Kubernetes on a single computer. It enables running of a single-node Kubernetes cluster in a virtual machine. It can be used on GNU/Linux or OS X and requires VirtualBox, KVM (for Linux), xhyve (OS X), or VMware Fusion (OS X) to be installed on your computer. Minikube creates a new virtual machine with GNU/Linux, installs and configures Docker and Kubernetes, and finally runs a Kubernetes cluster.

In the following instructions, Minikube is used to install a single-node Kubernetes cluster on a machine with 64 bit GNU/Linux (Debian or Ubuntu) and [KVM](#). Refer to the [Minikube](#) documentation if you want to use an alternative configuration.



HANDS-ON: DEPLOYING AN APPLICATION

In this example, we deploy the WordPress content management system with a MySQL backend. It is a classic two-tier application, where the first tier is the application server (WordPress) that uses the second tier for data persistence (MySQL).

STEP 1. CREATE A KUBERNETES SECRET

As discussed above, Kubernetes secrets allow users to pass sensitive information, such as passwords, database credentials, to containers. In the first step, we need to define a Kubernetes secret that contains a database name, user, and password. It should also contain the root password for MySQL.

Before creating a secret, we need to encode such information in [Base64](#) format. Let's assume we want to use the following values in our application:

- "app-db" as a database name
- "app-user" as a database user name
- "app-pass" as a database password
- "app-rootpass" as a database root password

Note that we need to provide a database root password to allow WordPress to create the required database. To encode these values to Base64 format, we can use the standard base64 utility that is available in almost all Linux distributions:

```
$ echo -n "app-db" | base64
YXBwLWRI

$ echo -n "app-user" | base64
YXBwLXVzZXI=

$ echo -n "app-pass" | base64
YXBwLXBhc3M=

$ echo -n "app-rootpass" | base64
YXBwLXJvb3RwYXNz
```


STEP 2. CREATE A PERSISTENT VOLUME

Next, we will create a Kubernetes persistent volume to provide the underlying storage for our MySQL database. To define a new persistent volume, create a new file, `app-pv.yaml`, with the following content:

```
apiVersion: v1
kind: PersistentVolume
metadata:
  name: app-pv
  labels:
    vol: mysql
spec:
  capacity:
    storage: 1Gi
  accessModes:
    - ReadWriteOnce
  hostPath:
    path: /data/app
```

In this file, we use a `HostPath` volume, which will just pass a directory from the host into a container for consumption. To specify that the persistent volume will be used for our application, we added a label (`vol: mysql`) that can be used later in a selector.

Before creating the actual persistent volume, verify that the directory `/data/app` exists:

```
$ sudo mkdir -p /data/app
```

Now we can create our persistent volume:

```
$ kubectl create -f app-pv.yaml
persistentvolume "app-pv" created
```

Let's verify that the persistent volume is available:

```
$ kubectl describe pv/app-pv
Name:          app-pv
Labels:        vol=mysql
Status:        Available
Claim:
Reclaim Policy: Retain
Access Modes:  RWO
Capacity:      1Gi
Message:
Source:
  Type:        HostPath (bare host directory volume)
  Path:        /data/app
No events.
```

STEP 3. CLAIM A PERSISTENT VOLUME

For MySQL, we need to claim our previously created persistent volume. Create a new file, `app-pvc.yaml`, with the following content:

```
kind: PersistentVolumeClaim
apiVersion: v1
metadata:
  name: app-pvc
spec:
  accessModes:
    - ReadWriteOnce
  resources:
    requests:
      storage: 1Gi
  selector:
    matchLabels:
      vol: mysql
```

The label selector "matchLabels" is used to make the association to the persistent volume that we created early. To create the persistent volume claim using its definition execute the following:

```
$ kubectl create -f app-pvc.yaml
persistentvolumeclaim "app-pvc" created
```

STEP 4. DEPLOY MYSQL

Now we will create a new deployment for MySQL using the existing Docker image. Create a new file, `mysql-deployment.yaml`, with the following content:

```
apiVersion: extensions/v1beta1
kind: Deployment
metadata:
  name: mysql-deployment
spec:
  replicas: 1
  template:
    metadata:
      labels:
        app: mysql
    spec:
      containers:
      - name: mysql
        image: "mysql:5.6"
        ports:
        - containerPort: 3306
        volumeMounts:
        - mountPath: "/var/lib/mysql"
          name: mysql-pd
        env:
        - name: MYSQL_ROOT_PASSWORD
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbrootpass
        - name: MYSQL_USER
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbuser
        - name: MYSQL_PASSWORD
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbpass
        - name: MYSQL_DATABASE
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbname
      volumes:
      - name: mysql-pd
        persistentVolumeClaim:
          claimName: app-pvc
```


STEP 5. CREATE A SERVICE FOR MYSQL

As we know, pods are ephemeral. They come and go, with each newly created pod receiving a new and different IP address. To connect to a database, the WordPress application should know its IP address. If the database container is ephemeral, then how should our application keep track of the database server's IP addresses? We need an IP address that is decoupled from that pod and that never changes, and this is exactly what Kubernetes Services offer. To define a service for MySQL, create a new file, `mysql-service.yaml`, with the following content:

```
apiVersion: v1
kind: Service
metadata:
  name: mysql-service

spec:
  ports:
    - port: 3306
      protocol: TCP
      targetPort: 3306
  selector:
    app: mysql
```

To create the actual service execute, the following command:

```
$ kubectl create -f mysql-service.yaml
service "mysql-service" created
```

Let's verify that the service is created and correctly mapped:

```
$ kubectl describe svc/mysql-service
Name:          mysql-service
Namespace:    default
Labels:       <none>
Selector:     app=mysql
Type:         ClusterIP
IP:           ...
Port:         <unset> 3306/TCP
Endpoints:    172.17.0.3:3306
Session Affinity: None
No events.

$ kubectl get pods -o wide
NAME                READY   STATUS    RESTARTS   AGE   IP
mysql-deployment-... 1/1     RUNNING   0          30m   172.17.0.3
```

From the output above, we can verify the service was correctly mapped to the pod for our MySQL deployment in that the Endpoints IP address for the service aligns with the IP address for the MySQL Pod.

STEP 6. DEPLOY WORDPRESS

To define a deployment for WordPress, create a new file, `wordpress-deployment.yaml`, with the following content:

```
apiVersion: extensions/v1beta1
kind: Deployment
metadata:
  name: wordpress-deployment
spec:
  replicas: 2
  strategy:
    type: RollingUpdate
  template:
    metadata:
      labels:
        app: wordpress
    spec:
      containers:
      - name: "wordpress"
        image: "wordpress:4.5-apache"
        ports:
        - containerPort: 80
        env:
        - name: WORDPRESS_DB_HOST
          value: mysql-service
        - name: WORDPRESS_DB_USER
          valueFrom:
            secretKeyRef:
              name: app-secrets
              key: dbuser
        - name: WORDPRESS_DB_PASSWORD
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbpass
        - name: WORDPRESS_DB_NAME
          valueFrom:
            secretKeyRef:
              name: app-secret
              key: dbname
```

In this file, we are specifying standard pod information such as container name (wordpress), image to use (wordpress: 4.5-apache), exposed port to access (80), and number of replicas (2). We are also attaching a label (app: wordpress) to the pod's replicas. One of the key things we accomplish in the `YAML` above is the initialization of the environment variable `"WORDPRESS_DB_HOST"` to a value of `"mysql-service"`. This is how we are tell the WordPress application to access its database through the Kubernetes service we created in the previous step.

To create the actual deployment, execute the following command:

```
$ kubectl create -f wordpress-deployment.yaml
deployment "wordpress-deployment" created
```

Verify the deployment:

```
$ kubectl get deployments
NAME                DESIRED  CURRENT  UP-TO-DATE  AVAILABLE  AGE
mysql-deployment    1        1        1            1           45m
wordpress-deployment 2        2        2            2           5m
```

Get a list of created pods:

```
$ kubectl get pods
NAME                READY   STATUS    RESTARTS  AGE
mysql-deployment-... 1/1     Running   0          45m
wordpress-deployment-... 1/1     Running   0          6m
wordpress-deployment-... 1/1     Running   0          6m
```

Make note of the name of one of the WordPress pods from the output above. Execute an interactive shell within that pod:

```
$ kubectl exec -it wordpress-deployment-... bash
```

Let's check that the MySQL service can be resolved within the pod using the service's name:

```
root@wordpress# getent hosts mysql-service
10.0.0.248      mysql-service.default.svc.cluster.local
```

The above output verifies that mysql-service can be resolved through DNS to the ClusterIP address that was assigned to the MySQL service (your IP address may be different).

Now let's verify that WordPress is properly configured:

```
root@wordpress# grep -i db /var/www/html/wp-config.php
define('DB_NAME', 'app-db');
define('DB_USER', 'app-user');
define('DB_PASSWORD', 'app-pass');
define('DB_HOST', 'mysql-service');
...
```

The WordPress pod has configured itself using the environment environments “injected” into container using the values from the Kubernetes secret we defined earlier.

STEP 7. CREATE A SERVICE FOR WORDPRESS

The final step is to expose the WordPress application to external users. For this, we again need a service. In this step, we expose a port on the node running our application, and forward it to port 80 of our container. This allows us to access the application, but it probably is not the approach one would take in production, especially if Kubernetes is hosted by a service provider. Kubernetes can integrate with load balancing services offered by platforms such as GCE and AWS. If you are using either of those, then that would be an approach to take for using the load balancing functionality offered by those platforms.

To define a service for the WordPress application, create a new file, wordpress-service.yaml, with the following content:

```
apiVersion: v1
kind: Service
metadata:
  name: wordpress-service
  labels:
    app: wordpress
spec:
  type: NodePort
  ports:
    - port: 80
      nodePort: 30080
  selector:
    app: wordpress
```

To create the actual service using the definition from the `wordpress-service.yaml` file, execute the following command:

```
$ kubectl create -f wordpress-service.yaml
service "wordpress-service" created
```

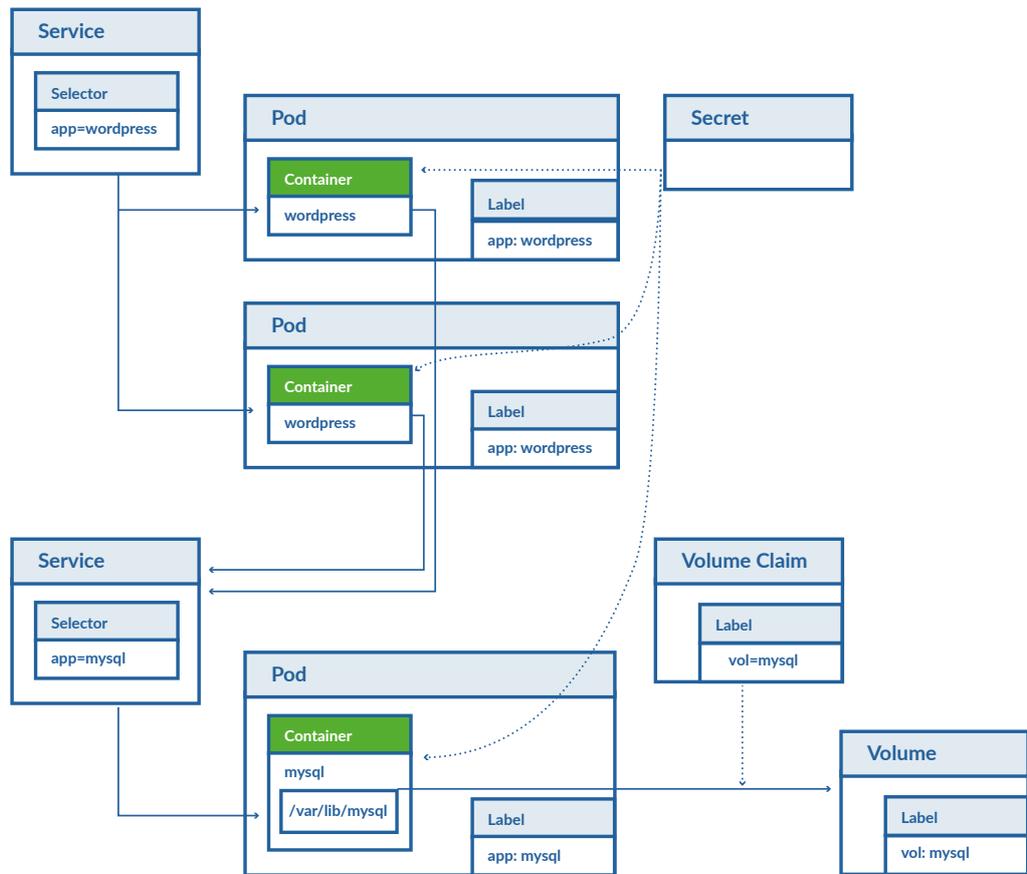
Verify its status:

```
$ kubectl describe svc/wordpress-service
Name:                wordpress-service
Namespace:           default
Labels:              app=wordpress
Selector:            app=wordpress
Type:                NodePort
IP:                  ...
Port:                <unset> 80/TCP
NodePort:            <unset> 30080/TCP
Endpoints:           ...:80,...:80,...:80
Session Affinity:    None
No events.
```

STEP 8. TEST THE WORDPRESS APPLICATION

Open your browser and navigate to `http://<nodeIP>:30080`, where `<nodeIP>` is the address of your Kubernetes cluster node. You can follow the installation wizard to get WordPress up and running through the browser. Congratulations!

The following diagram shows all of the Kubernetes building blocks we defined and created for our application:



In production, we may want to update the WordPress deployment increasing the number of replicas to handle a high load for the application. We can easily do it manually, but the preferred way in Kubernetes is to use auto-scaling feature. For the MySQL deployment in our example, there is no simple way to increase the number of MySQL pods, because we cannot share the same persistent volume between several MySQL processes: MySQL does not support that. To scale the database and make it highly available we can use, for example, a Galera cluster in the multi-master mode. In this case, each Galera pod will use its own persistent volume and Galera cluster will replicate its data between pods using its own protocol.



SUMMARY

Kubernetes is an open-source project that is well supported by community. It allows application development to be completely infrastructure-agnostic and avoids vendor lock-in.

Installing, maintaining, and manually monitoring a production-ready Kubernetes cluster on premises is a difficult task. For the installation, high availability and networking models should be chosen and properly implemented. A tool to manage nodes in the cluster or to monitor the cluster's and nodes' health is also handy.

Keeping previous suggestions in mind, you should be able to roll out your own HA cluster for Kubernetes. It takes some work, both in terms of planning and actual execution. Planning carefully should save you much time later on when you start to scale your services. However if you want to take advantage of Kubernetes features but are not keen on maintaining your own cluster, Stratoscale's [Kubernetes-as-a-Service](#) may suit your needs perfectly.

ABOUT STRATOSCALE SYMPHONY

Stratoscale is the cloud infrastructure company, providing comprehensive cloud infrastructure software solutions for service providers, enterprise IT and development teams. The company's comprehensive cloud data center software, Stratoscale Symphony, can be deployed in minutes on commodity x86 servers, providing an Amazon Web Services (AWS) experience with the ability to augment aging VMware infrastructure. Stratoscale was named a "Cool Vendor in Servers and Virtualization" by Gartner and is backed by over \$70M from leading investors including: Battery Ventures, Bessemer Venture Partners, Cisco, Intel, Qualcomm Ventures, SanDisk and Leslie Ventures.



SIMPLE CREATION

Admins can create private clusters via intuitive GUI or API.



ONGOING MONITORING

Easily monitor cluster health and usage.



MINIMAL LEARNING CURVE

Leverage Kubernetes GUI and maintain existing practices.



MULTI-TENANCY

Kubernetes is transformed to offer a true multi-tenant service.

USING KUBECTL CLI

FOR SINGLE-CLICK MANAGEMENT OF KUBERNETES CLUSTERS

Symphony's fully managed Kubernetes-as-a-Service removes the operational barriers of adopting a container-based strategy. Admins can leverage KubeCtl CLI or Symphony's intuitive GUI to create Kubernetes clusters and easily monitor cluster health and usage.

Symphony keeps the clusters up and running according to defined sizes and provides network access to cluster endpoints and node maintenance.

SYMPHONY: YOUR ON-PREM AWS-REGION

This simple example demonstrates how you can leverage the agility and simplicity of cloud methodologies within your on-prem environment. Symphony's service offers easy and single-click creation, monitoring and management of Kubernetes clusters to ensure a smooth transition towards a containers-driven application strategy.

STEP 1.

ASSIGN STORAGE AND NETWORK FOR THE CLUSTER

Use KubeCtl CLI commands to allocate a storage pool, network (VPC) and floating IP to the new Kubernetes cluster.

STEP 3.

MONITOR KUBERNETES CLUSTERS

Use KubeCtl CLI commands to continuously monitor the clusters and check their status.

STEP 2.

CREATE A NEW KUBERNETES CLUSTER

Use KubeCtl CLI commands to create the new cluster based on the required number of nodes and the parameters for each node, including number of CPUs and memory. The assigned floating IP will be used as the cluster's end-point.

STEP 4.

MANAGE AND EXTEND KUBERNETES CLUSTERS

As needs and requirements evolve, use KubeCtl CLI commands to easily expand the cluster and increase the number of Kubernetes nodes.

FOR SINGLE-CLICK MANAGEMENT OF KUBERNETES CLUSTERS

```
root@stratonode0:~# symp storage pool list -c name -c id
+-----+-----+
| id | name |
+-----+-----+
| b7a5b52c-6303-4500-bb47-c867cb99e2a7 | test-pool |
+-----+-----+
[root@stratonode0 ~]# symp network list -c id -c name
+-----+-----+
| id | name |
+-----+-----+
| e5ee1aef-9a01-4e7b-91a2-72fa90b2a390 | internal |
| cebfb352-61d2-4c65-8a4a-4f4d9ce7e070 | external |
+-----+-----+
[root@stratonode0 ~]# symp virt-network floatingip-list
+-----+-----+-----+-----+
| id | fixed_ip_address | floating_ip_address | port_id |
+-----+-----+-----+-----+
| 3b948892-8e40-4c12-8175-f9f6ee148a06 | | 10.43.96.6 | |
+-----+-----+-----+-----+
[root@stratonode0 ~]# symp kubernetes clusters create kubernetes_cluster b7a5b52c-6303-4500-bb47-c867cb99e2a7
e5ee1aef-9a01-4e7b-91a2-72fa90b2a390 5 --node-config '{"cpu":4, "memory": 8192}' --floating-ip-id
3b948892-8e40-4c12-8175-f9f6ee148a06
+-----+-----+
| Field | Value |
+-----+-----+
| id | 9113c738-197c-400e-b1b1-fcab3beda05b |
| name | kubernetes_cluster |
| status | None |
| node_count | 5 |
| network_id | e5ee1aef-9a01-4e7b-91a2-72fa90b2a390 |
| state | creating |
| storage_pool_id | b7a5b52c-6303-4500-bb47-c867cb99e2a7 |
| node_config | {u'disks': [{u'disk_size': 100, u'name': u'data'}], u'cpu': 4, u'memory': 8192} |
| api_url | http://10.43.96.6:8080 |
| project_id | a2806a6ea746424495a4f7e1bb6eb445 |
| description | None |
+-----+-----+
[root@stratonode0 ~]# symp kubernetes clusters list -c id -c name -c api_url
+-----+-----+-----+-----+
| id | name | api_url |
+-----+-----+-----+-----+
| 9113c738-197c-400e-b1b1-fcab3beda05b | kubernetes_cluster | http://10.43.96.6:8080 |
+-----+-----+-----+-----+
[root@stratonode0 ~]# symp kubernetes clusters extend 9113c738-197c-400e-b1b1-fcab3beda05b 10
+-----+-----+
| Field | Value |
+-----+-----+
| id | 9113c738-197c-400e-b1b1-fcab3beda05b |
| name | kubernetes_cluster |
| status | None |
| node_count | 10 |
| network_id | e5ee1aef-9a01-4e7b-91a2-72fa90b2a390 |
| state | extending |
| storage_pool_id | b7a5b52c-6303-4500-bb47-c867cb99e2a7 |
| node_config | {u'disks': [{u'disk_size': 100, u'name': u'data'}], u'cpu': 4, u'memory': 8192} |
| api_url | http://10.43.96.6:8080 |
| project_id | a2806a6ea746424495a4f7e1bb6eb445 |
| description | None |
+-----+-----+
```

For more information, visit:

<http://www.stratoscale.com>



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